

GFANZ Voluntary Guidance and Tools

Recommendations and Guidance



All publications are available at
www.gfanzero.com/publications/

Case Studies



Workshops in a Box

Basic workshops

Real economy

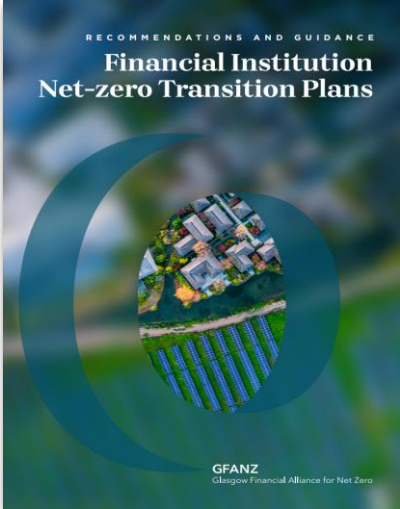
Net-Zero Transition
Plan themes

Transition Finance and
Decarbonization
Methodologies

All workshops are available at
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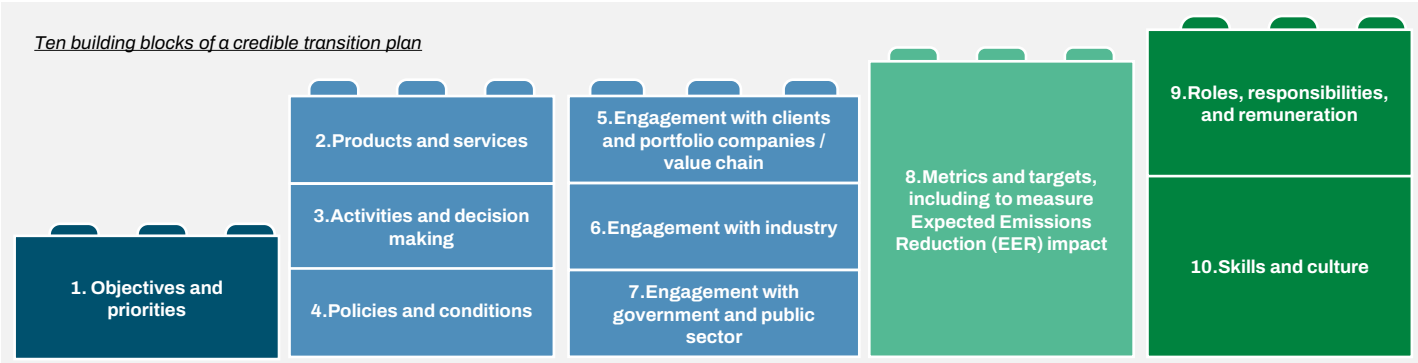
The GFANZ Net-zero Transition Plan (NZTP) Framework



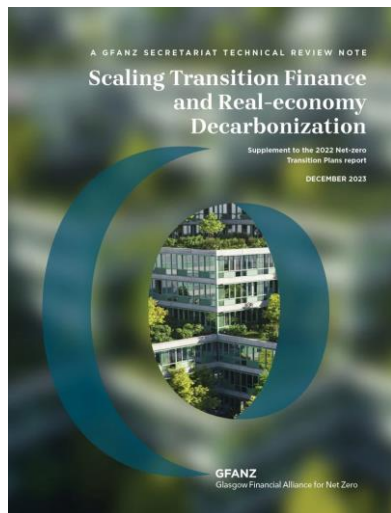
 [Download the report](#)

Overview	Principles-based approach to facilitating strategic transition planning that is credible, comprehensive and comparable
Scope	Broad applicability of framework for real economy corporates and financial institutions

Identifies ten building blocks for transition plans grouped into five themes:

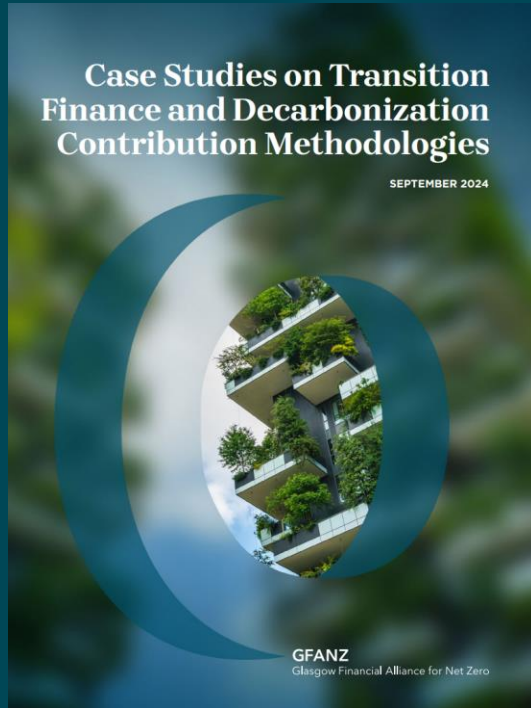


The GFANZ Four Key Transition Financing Strategies



CLIMATE SOLUTIONS	A. Real-economy emission reduction	<ul style="list-style-type: none"> i. Includes both direct and/or indirect real -economy emissions reductions ii. Not leading to lifetime emissions expansion of phaseout assets
	B. Expectations of net-zero alignment	Includes considerations of near- and medium-term timelines and pathways
ALIGNED & ALIGNING	A. Established net-zero commitment/ambition	Commitment/ambition to reach net zero
	B. Established net-zero targets (set to a plan)	Appropriate KPIs to monitor progress (Emissions, Transition -based)
	C. Net-zero transition plan (or phaseout plan)	<ul style="list-style-type: none"> Aligned only: established and being implemented Aligning only: developing Managed Phaseout only: phaseout plan
	D. Additional KPIs (where applicable)	Any other KPIs relevant for decarbonization/transition progress
MANAGED PHASEOUT	E. Performance	<ul style="list-style-type: none"> Aligned only: actual performance against targets – two years continuous Aligning only: increasingly meaningful progress towards targets Managed Phaseout only: actual performance regarding asset phaseout

Case Studies on Transition Finance and Decarbonization Contribution Methodologies (September 2024)



*The publication features **18 Transition Finance and 6 DCM case studies** showcasing approaches to implementing the four key transition financing strategies, and cases that illustrate how forward-looking methods assess and quantify the decarbonization contribution potential of clients and portfolio companies.*



Observations from the case studies

1. Private finance can help enable the net-zero transition.
2. Real-economy transition plans are critical for decision-making, as there is no one-size-fits-all approach to Transition Finance.
3. Transition Finance is increasingly recognized as an opportunity area, and this calls for additional guardrails and clarity for effective implementation.
4. Internal capacity-building and upskilling is critical to the execution of transition financing strategies.



Stated commitment to net zero with interim and long-term targets



Alignment to pathway and/or national roadmaps, taxonomies, or other guidance



Demonstrate expected decarbonization impact



Avoid carbon lock-in risks



Real-economy net-zero transition plan, including details on decarbonization levers, resourcing, and roadmap for implementation



Track record and ongoing measurement of S1, 2, and material S3 GHG emissions and transition progress

Transition Finance – regional considerations

Regional taxonomies and pathways

National / industrial roadmaps and developmental goals

Blended finance

Transitional activities

Adaptation and just transition

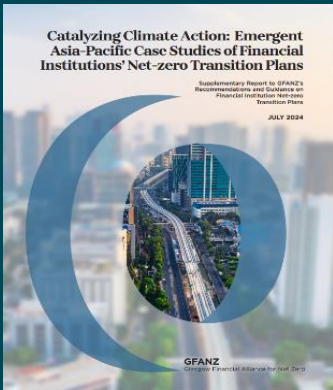
SMEs

GFANZ APAC Case Study Publications



Asia-Pacific Case Studies on Components of Financial Institution Net-zero Transition Plans

This supplementary report to “Recommendations and Guidance on Financial Institution Net-zero Transition Plans,” collates 12 case studies from GFANZ APAC participants and features components of transition plans.



Catalyzing Climate Action: Emergent Asia-Pacific Case Studies of Financial Institutions' Net-Zero Transition Plans

This report builds on the [2023 inaugural case study report](#) that featured components of Asia-Pacific financial institutions' net-zero transition plans, this iteration features end-to-end transition plans and the evolution of practices across the region.

